



Excel Tax & Accounting

2017/18 PAYG Withholding Variation Form

Please email or post this form to our office.

Email: info@exceltax.com.au

Address: 12 Cassan Way, Caroline Springs VIC 3023

Personal Information		
(Please circle one)	MR	MRS MISS MS DR
<i>Surname:</i>		
<i>First Name:</i>		
<i>Partner's Approx 2017/18 Gross Income</i>	\$	
Work Information		
<i>Latest Payslip</i>	MUST ATTACH	
<i>Is payroll info same as 2017?</i>	YES / NO (Please circle)	
<i>Estimated 2017/18 Gross Income (excluding super, overtime & bonuses)</i>	\$	Estimated 2017/18 Bonuses \$
<i>Estimated 2017/18 Overtime</i>	\$	
<i>Salary Sacrifice Amount</i>	\$	Details:
Other		
<i>2017/18 Estimated Interest, Dividends & any Other Income</i>	\$	Details:
<i>Work Related Travel (excluding to & from work unless heavy bulky tools)</i>	<i>Number of Km:</i>	<i>Type of Car:</i>
<i>Other Significant Work Related Expenses</i>	\$	Details:
<i>Do you have a HELP Debt?</i>	YES / NO (Please circle)	HELP Debt Balance (if known) \$

Estimated 2017/18 Rental Property Information

<u>Property One</u>	Address:		
Rental Income (Prop 1)	\$ Per week		
Loan Balance at ___/___/17 (latest)	\$	Interest Rate at ___/___/17 (latest)	___% Fixed or Variable? (circle) Fixed end ___/___/___
Council rates	\$	Insurance	\$
Water Rates	\$	Repairs & Maintenance	\$
Land Tax	\$	Management Fee	\$
Body Corp Fees	\$	Cleaning/Gardening	\$
Stationery	\$	Telephone	\$
Other	\$	Details:	
Travel to inspect property	Number of km:	Type of Car	Other: \$
Capital Items over \$300	Description:	Date Purchased:	Amounts:

<u>Property Two</u>	Address:		
Rental Income (Prop 2)	\$ Per week		
Loan Balance at ___/___/17 (latest)	\$	Interest Rate at ___/___/17 (latest)	___ % Fixed or variable? (circle) Fixed end ___/___/___
Council rates	\$	Insurance	\$
Water Rates	\$	Repairs & Maintenance	\$
Land Tax	\$	Management Fees	\$
Body Corp Fees	\$	Gardening/Cleaning	\$
Stationery	\$	Telephone	\$
Other	\$	Details:	
Travel to inspect property	Number of km:	Type of Car	Other: \$
Capital Items over \$300	Description:	Date Purchased:	Amounts:

Do you want the NRAS Offset to be included in the reduction of your tax rate? Yes / No (Must Circle)

If you answer yes , this means more money in your pocket during the year but less of a refund when we come to do your tax return. This situation can change depending on your individual circumstances but generally you end up getting the same amount, just over different time periods.

If you have more than 2 Rental Properties, please print another copy of Page 2 and include.

Any Other Comments?

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Signature

Date: